

CITY OF KEY WEST

GENERAL EMPLOYEES' PENSION BOARD OF TRUSTEES

PENSION PLAN NEWSLETTER

Quarterly Member Update

Welcome Message

Dear Members,

Welcome to the March 2026 edition of our Pension Newsletter.

We're excited to launch our **Employee Pension Newsletter**, designed to help you better understand your retirement benefits and make informed decisions about your financial future.

Our goal is to keep you informed about the performance of the pension fund, updates to the plan, and helpful tips to support your retirement planning.

Your pension is one of the most valuable benefits offered by the City of Key West. Through this newsletter, we'll share helpful tips, explain key pension features, and answer common questions to help you get the most from your retirement plan.

We encourage you to review your benefits regularly and stay engaged with your pension plan

Helping You Plan for a Secure Retirement

Fund Performance Snapshot

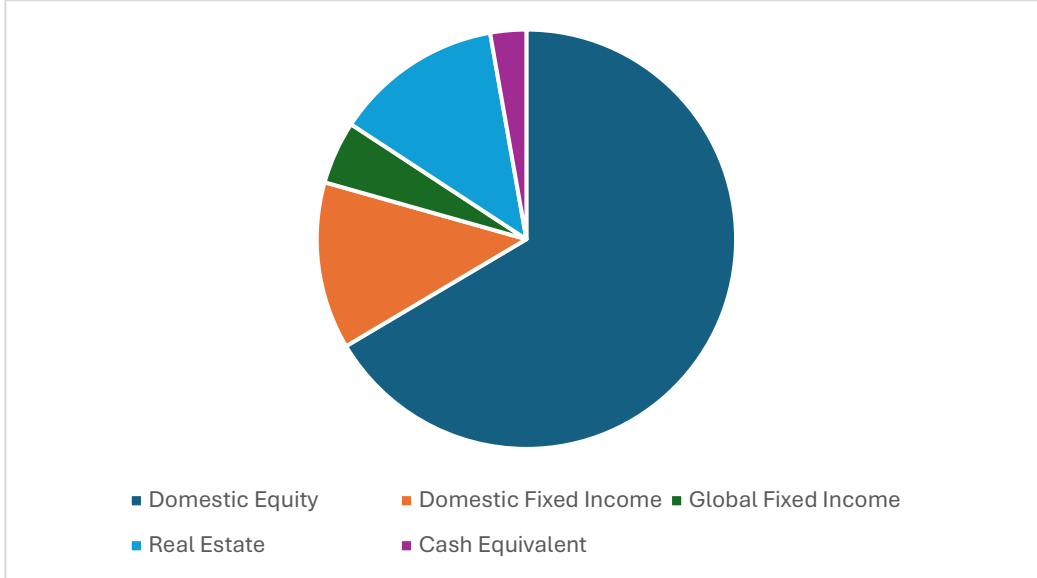
Asset Allocation by Segment as of December 31, 2025: \$88,917,707

Segments	Market Value
Domestic Equity	59,113,565.00
Domestic Fixed Income	11,469,275.00
Global Fixed Income	4,316,927.00
Real Estate	11,551,597
Cash Equivalent	2,466,343

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**Asset Allocation by Segment as of
December 31, 2025: \$88,917,707**

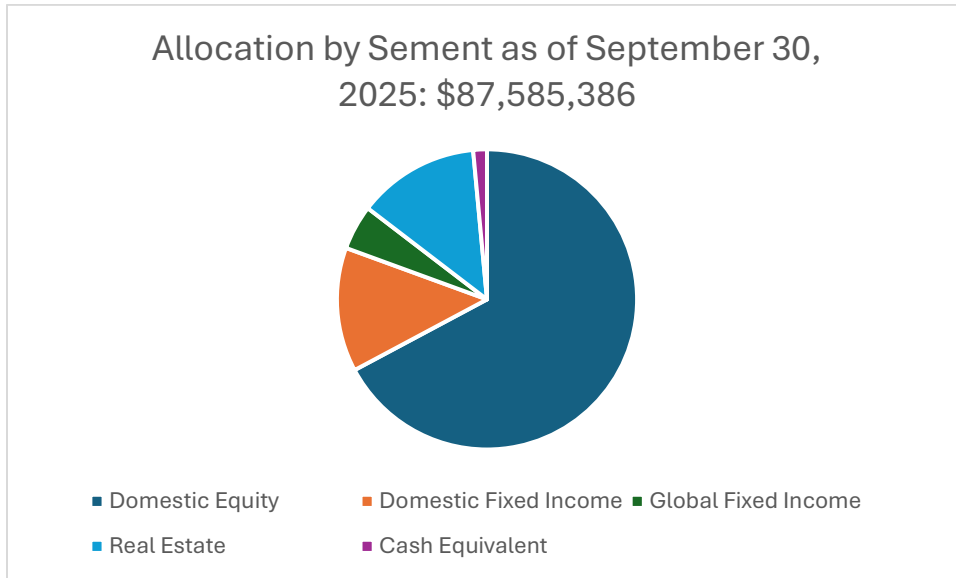


Allocation by Segment as of September 30, 2025: \$87,585,386

Segments	Market Value	Allocation
Domestic Equity	58,855,060.00	67.2
Domestic Fixed Income	11,714,121.00	13.4
Global Fixed Income	4,226,324.00	4.8
Real Estate	11,495,025	13.1
Cash Equivalent	1,294,857	1.5

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The fund continues to perform steadily with a diversified investment strategy focused on long-term growth.

Online Pension Portal

<https://www.mypensionbenefit.com/keywestgeneral>

Members can review the pension estimate portal:

- Retirement projections

Retirement Planning Corner

4 Tips to Strengthen Your Retirement Plan

- ✓ Review your pension statement annually
- ✓ Update your beneficiary information
- ✓ Seek financial advice if nearing retirement

Small actions today can significantly improve your retirement security.

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Member Spotlight

We congratulate members who recently reached retirement. Your dedication and years of service are greatly appreciated.

We wish all retirees a happy and fulfilling new chapter.

Next Regular General Pension Meeting Date


June 5, 2026


Meeting Time 10:30 a.m.

Location: 2nd Floor of the Beachside Resort located at 3841 North Roosevelt Boulevard, Key West, FL.

Contact the Pension Office

Pension Administrator

 Phone: (305) 797-2624

 Website: cityofkeywest-fl.gov

Have a Question?

We'd love to hear from you. If you have questions about the pension plan or suggestions for future topics, please contact

Patty McLauchlin

pmclauchlinkwgeneralpension@gmail.com

Cell 305-797-2624